

*This brochure supplement provides information about Christian Patrick Pearson that supplements the Iliad Wealth Solutions brochure. You should have received a copy of that brochure. Please contact Christian Patrick Pearson if you did not receive Iliad Wealth Solutions's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Christian Patrick Pearson is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Iliad Wealth Solutions LLC**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Christian Patrick Pearson**

Personal CRD Number: 4564205

Investment Adviser Representative

Iliad Wealth Solutions  
6991 E Camelback Rd Suite D300  
Phoenix, AZ 85251  
Main: (412) 310-3207  
(813) 493-8520  
[christian@iliadwealth.com](mailto:christian@iliadwealth.com)

UPDATED: 09/19/2022

## Item 2: Educational Background and Business Experience

**Name:** Christian Patrick Pearson **Born:** 1979

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelors Communications, Eastern Illinois University - 2002

#### **Designations:**

##### **ChFC®- Chartered Financial Consultant®**

##### **ChFC® MINIMUM QUALIFICATIONS:**

- Bachelor's degree or its equivalent, in any discipline, from an accredited university, this qualifies as one year of business experience
- Three years of full-time business experience is required; this three-year period must be within the five years preceding the date of the award (part-time qualifying business experience is also credited toward the three-year requirement with 2,000 hours representing the equivalent of one year full-time experience).
- Must fulfill the ChFC® seven course curriculum, as well as two additional elective courses
- Pass the exams for all required and elective courses
- Pass a background check and candidate fitness standards test. You must reveal any criminal history, pending litigation or ethical violations. The CFP board verifies all employment history, qualifications and disciplinary issues via FINRA's Central Registration Depository.

#### **Business Background:**

05/2022 - Present	Investment Adviser Representative Iliad Wealth Solutions
01/2022 - Present	CEO Alafia Consulting, LLC
02/2019 - 12/2021	Agency Owner State Farm

06/2016 - 09/2020

Registered Representative  
LPL Financial, LLC

08/2002 - 12/2019

National Director  
Treloar & Heisel, Inc.

12/2016 - 02/2019

Investment Adviser Representative  
The Wealth Consulting Group

### **Item 3: Disciplinary Information**

Christian Patrick Pearson has not been subject to any criminal or civil actions, administrative proceedings, self-regulatory organization (SRO) proceedings, revocations, or suspensions.

### **Item 4: Other Business Activities**

Christian Patrick Pearson is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of IWS are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. IWS addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. IWS periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. IWS will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by IWS's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Christian Patrick Pearson is a career agent at MassMutual.

Christian Patrick Pearson is Chief Executive Officer Alafia Consulting, LLC. From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. IWS always acts in the best interest of the client

and clients always have the right to decide whether or not to utilize the services of any IWS representative in such individual's outside capacities.

### **Item 5: Additional Compensation**

Christian Patrick Pearson does not receive any economic benefit from any person, company, or organization, other than Iliad Wealth Solutions in exchange for providing clients advisory services through Iliad Wealth Solutions.

### **Item 6: Supervision**

As a representative of Iliad Wealth Solutions, Christian Patrick Pearson is supervised by Joshua Miller, the firm's Chief Compliance Officer. Joshua Miller is responsible for ensuring that Christian Patrick Pearson adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Joshua Miller is (412) 310-3207.

### **Item 7: Requirements For State Registered Advisers**

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Christian Patrick Pearson has not been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or

e) dishonest, unfair, or unethical practices.

B. Christian Patrick Pearson has not been the subject of a bankruptcy petition.